

The AI Divide

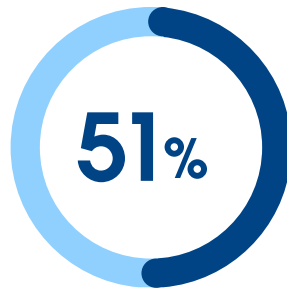
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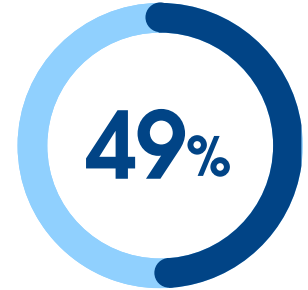
The latest study in Salesforce's Generative AI Snapshot Research among over 4,000 general population adults in the US, UK Australia and India takes a step back to reveal how the average person is using generative AI. The study uncovers a divided population of super-users and stragglers, how these people are tapping into - or shying away from - the technology and what this means for businesses.



Despite major advancements in the generative AI field, half of the general population claims they still have never used the technology.

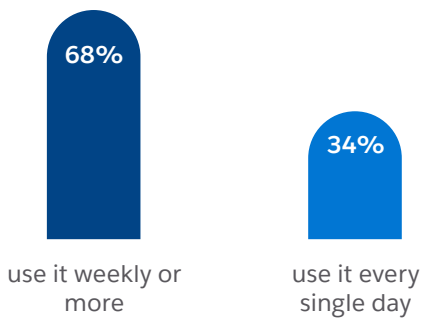


have never used generative AI



have used generative AI

Generative AI users are young, engaged, and confident



Users leverage generative AI for messing around, learning about topics that interest them, and writing notes or emails. But they are eager to step up their game - both as customers and employees.

How People Use Generative AI

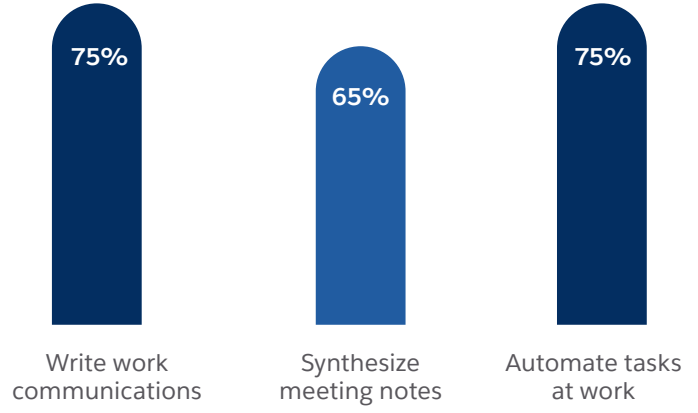
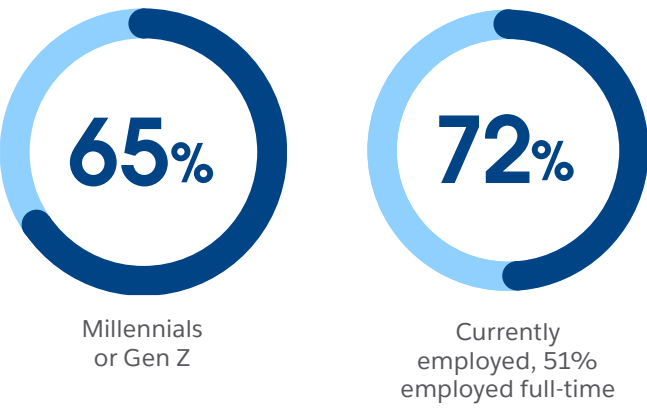
Not only are users tapped into the technology, they play an active role in their understanding of it

- 60% of users believe they are on their way to mastering generative AI technology
- 63% of users believe they know more about generative AI than their peers
- 55% of users say generative AI is transforming their life
- 66% of users seek out information about generative AI



Ways People Would Be Interested in Using Generative AI

Generative AI User Profile

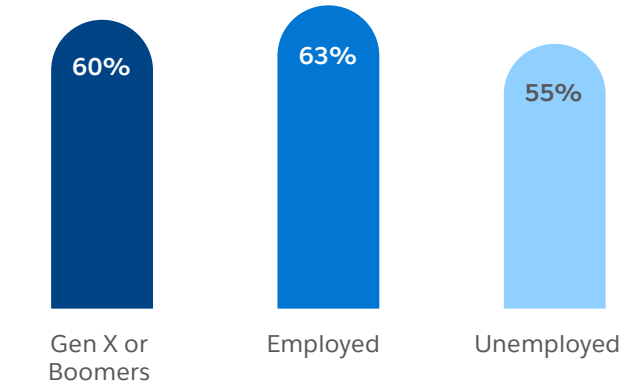


The motivation for users to be super users stems from generative AI's unique ability to provide inspiration, take tasks off their plate and keep them organized

- 62% of users say generative AI provides inspiration
- 62% of users say generative AI takes simple tasks off their plate
- 55% of users say generative AI keeps them organized

Generative AI non-users lack familiarity and hold doubt

Half of survey respondents have never touched generative AI before. This audience tends to skew older and is more split on employment



Non-users are skeptical and shadowed by doubt

- 88% of non-users are unclear how generative AI will impact their life
- 66% of non-users expect companies to use generative AI to improve their customer experience, 81% doubt companies will achieve that

The main reason non-users are shying away from using generative AI is simply a lack of familiarity

- 40% of non-users say they aren't familiar enough with the technology
- 32% of non-users say generative AI is not useful to them



Bridging the AI divide: education and access

As generative AI technology becomes increasingly more pervasive across the world, the divide in the global population's ability and willingness to adopt the technology has also grown.

- 50% of the population surveyed claim their knowledge of generative AI is limited or non-existent.
- 86% of non-users do not currently seek out news about generative AI.

When it comes to what would motivate the population to use generative AI more - the top reason was better security followed by closing a learning gap and integrating it into existing technology. This sentiment is echoed across both the user and non-user community.

The top five reasons that would help people use generative AI more include security, more familiarity and integration into existing technology

- 63% of people would use generative AI more if it was more secure or safe (i.e., the information I put in wouldn't be used elsewhere without my knowledge or consent)
- 61% of people would use generative AI more if they knew more about the technology overall
- 58% of people would use generative AI more if they knew how to use it better
- 50% of people would use generative AI more if companies were more transparent about how they were using it
- 49% of people would use generative AI more if it was integrated into technology they already use
- 49% of people would use generative AI more if it was easier to use

